

Addendum to Notice of Annual General Meeting

Dear Shareholder,

In relation to the attached Notice of Annual General Meeting for SeaLink Travel Group Limited for 2014, the Company wishes to advise the following correction. On Page 8 under the heading “Market Capitalisation”, the market capitalization of SeaLink Travel Group as at 30th September, 2014 should be \$135,194,264 and not \$138,266,861 as disclosed.

The market capitalization is based on 76,814, 923 shares on issue at the ASX closing price on 30th September, 2014 of \$1.76.

Yours faithfully,

Trevor Waller
Company Secretary

2nd October, 2014

SeaLink Travel Group incorporates:

SeaLink NT and QLD • Captain Cook Cruises • SeaLink South Australia •
Adelaide Sightseeing • Australian Holiday Centre Adelaide and Sydney • KI Adventure Tours
Kangaroo Island Booking Centre • Kangaroo Island SeaLink •
TravelLink Technology • Vivonne Bay Lodge

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