

25 August 2021

The Manager
Company Announcements Office
ASX Limited
Level 5, 20 Bridge Street
SYDNEY NSW 2000
Via ASX Online

2021 ANNUAL GENERAL MEETING - IMPORTANT DATES FOR SHAREHOLDERS

SeaLink Travel Group Limited (ASX:SLK) ("**SeaLink**") advises that it will be holding its 2021 Annual General Meeting ("AGM") on Tuesday 26 October 2021 at 11.00am Adelaide time.

SeaLink's 2021 AGM will be held online (virtually) instead of at a physical location due to the ongoing impact of COVID-19 travel restrictions and health considerations on shareholders, our people and community. Further details regarding the arrangements for the 2021 AGM – including details of the ways in which shareholders can participate – will be announced to ASX and communicated to shareholders in the coming weeks.

In accordance with ASX Listing Rule 3.13.1, SeaLink advises that the closing date for the receipt of nominations from persons wishing to be considered for election as a director is **Tuesday 7 September 2021**.

Important Meeting Dates

Below are important shareholder dates for the upcoming AGM in October 2021:

Full Year Annual Results Announcement	Wednesday 25 August 2021
Director nominations close (at 5pm)	Tuesday 7 September 2021
Notice of Meeting and virtual AGM information available	Late September
Annual General Meeting	Tuesday 26 October 2021

Dates are subject to change should circumstances require, with all changes to be advised to the ASX.

Authorised for lodgement with the ASX by the Company Secretary

Further information

For further information, please contact:

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About SeaLink Travel Group Limited (ASX:SLK)

SeaLink Travel Group is Australia's largest integrated land and marine, tourism and public transport service provider with established international operations in London and Singapore. It is one of Australia's most experienced and diverse multi-modal transport businesses, boasting performance-driven capabilities across ferry, bus and light rail. SeaLink is made up of Australian marine and tourism operations and Transit Systems' domestic and international public bus and light rail transport operations. SeaLink moved more than 207 million customers in FY2021, has approximately 9000 employees and operates approximately 3,800 buses, 117 vessels and 24 light rail vehicles.